

Who we are

Who is providing this notice?

Sawgrass Asset Management, LLC (“SAM”), a registered investment adviser, and its affiliates are listed below.

What we do

How does SAM protect my personal information?

We use security measures that comply with federal law to protect your personal information from unauthorized access and use. These measures include computer safeguards and secured files and buildings. We maintain safeguards that comply with federal standards to protect the nonpublic personal information of our customers, including procedures to assure appropriate access to and use of information about our customers.

How does SAM collect my personal information?

We collect your personal information, for example, when you

- **Seek advice about your investments** or **Enter into an investment advisory contract**
- **Show your driver’s license** or **Give us your contact information**
- **Tell us about your investment or retirement portfolio**

We collect your personal information from companies **or** others, such as credit bureaus, affiliates, or other companies.

Why can’t I limit all sharing?

Federal law gives you the right to limit only

- sharing for affiliates’ everyday business information about your creditworthiness
- affiliates from using your information to market to you
- sharing for nonaffiliates to market to you

State laws and individual companies may give you additional rights to limit sharing.

Definitions

Affiliates

Companies related by common ownership or control. They can be financial and nonfinancial companies.

- **SAM has no affiliates.**

Nonaffiliates

Companies not related by common ownership or control. They can be financial and nonfinancial companies.

- **SAM's nonaffiliates include SAM's custodians and/or other broker-dealers.**

Joint Marketing

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

- **SAM does not jointly market with nonaffiliates.**

Other important information

State Laws: We will automatically limit the sharing of your information in accordance with applicable state law.