

## FORM ADV: PART 2B

BROCHURE SUPPLEMENT



### Sawgrass Asset Management, LLC

5000 Sawgrass Village Circle,  
Suite 32  
Ponte Vedra Beach, FL 32082

#### CONTACT INFORMATION

Tel: 904.493.5500  
Fax: 866.493.5500

[www.saw-grass.com](http://www.saw-grass.com)

#### SUPERVISION

**Matthew P. Murray**  
Chief Compliance Officer

Tel: 904.493.5528  
e-mail: [murraym@saw-grass.com](mailto:murraym@saw-grass.com)

Mr. Murray is responsible for the regulatory oversight of our advisory practice to ensure we operate our practice in compliance with federal and state regulations, and all personnel are acting in your best interests in performing their duties.

Investment activities of team members are supervised by each Management Team. Any violations to our Code of Ethics or our Policies & Procedures are reported to Mr. Murray for further evaluation.

BROCHURE SUPPLEMENT  
DATED

8

APRIL  
2022

This Brochure Supplement provides information about David A. Furfine that is an accompaniment to the Disclosure Brochure for our firm, Sawgrass Asset Management, LLC. You should have received both of these together as a complete disclosure packet. If you did not receive our Disclosure Brochure or if you should have questions about this Brochure Supplement for Mr. Furfine, you are welcome to contact us - our contact information is listed to the left.

Additional information about Sawgrass Asset Management, LLC and David A. Furfine are also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

### David A. Furfine, CFA

CRD#: 2790329

Year of Birth: 1962

#### EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

##### Education

1984 - University of Pennsylvania: Bachelor of Science in Economics

##### Licenses

Designations: **Chartered Financial Analyst (CFA) Charterholder (Charterholder since 1999)** - The CFA designation is issued by the CFA Institute. The CFA designation requires the candidate to have a bachelor's degree, 4 (four) years professional working experience in the investment field, and successfully passed the examination process. In addition, Charterholders are required to adhere to the CFA Institute Code of Ethics and Standards of Professional Conduct. More information about the CFA program is available at [www.cfainstitute.org](http://www.cfainstitute.org).

##### Business Background

01/1998 - Present.....Sawgrass Asset Management, LLC  
Position: Partner/Director Fixed Income

Mr. Furfine has been a Partner with Sawgrass Asset Management since its founding in 1998. He serves as the Director of Fixed Income investing. His responsibilities include fixed income portfolio management and analysis and he supervises the portfolio managers of the fixed income team. Mr. Furfine is a member of the fixed income committee, operating committee, strategy committee, and management committee. Prior to joining Sawgrass Asset Management, Mr. Furfine was with Barnett Capital Advisors, Inc.

#### DISCIPLINARY INFORMATION

There are no legal or disciplinary events to report.

#### OTHER BUSINESS ACTIVITIES

Mr. Furfine is not involved in any other business activities. Full focus of his attention is directed to meeting your financial and investment needs.

#### ADDITIONAL COMPENSATION

In connection with his advisory services, Mr. Furfine receives no economic benefit, incentives, sales awards, prizes or bonus from any third-party organization.



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This Brochure Supplement provides information about David A. Siegel that is an accompaniment to the Disclosure Brochure for our firm, Sawgrass Asset Management, LLC. You should have received both of these together as a complete disclosure packet. If you did not receive our Disclosure Brochure or if you should have questions about this Brochure Supplement for Mr. Siegel, you are welcome to contact us - our contact information is listed to the left.

Additional information about Sawgrass Asset Management, LLC and David A. Siegel are also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## David A. Siegel, CFA

CRD #: 4660271

Year of Birth: 1980

### EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

#### Education

2002 - Binghamton University: Bachelor of Science in Financial Economics

#### Licenses

Mr. Siegel currently holds the Series 65 (NASAA-Investment Advisors Law Exam) license

Designations: Chartered Financial Analyst (CFA) Charterholder (Charterholder since 2015) -The CFA designation is issued by the CFA Institute. The CFA designation requires the candidate to have a bachelor's degree, 4 (four) years professional working experience in the investment field, and successfully passed the examination process. In addition, Charterholders are required to adhere to the CFA Institute Code of Ethics and Standards of Professional Conduct. More information about the CFA program is available at [www.cfainstitute.org](http://www.cfainstitute.org).

#### Business Background

08/2012 - Present .....Sawgrass Asset Management, LLC  
Position: Fixed Income Portfolio Manager

Mr Siegel is a Fixed Income Portfolio Manager at Sawgrass. He is a member of the sales and marketing committee, and fixed income committee.

### DISCIPLINARY INFORMATION

There are no legal or disciplinary events to report.

### OTHER BUSINESS ACTIVITIES

Mr. Siegel is not involved in any other business activities. Full focus of his attention is directed to meeting your financial and investment needs.

### ADDITIONAL COMPENSATION

In connection with his advisory services, Mr. Siegel receives no economic benefit, incentives, sales awards, prizes or bonus from any third-party organization.



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This Brochure Supplement provides information about Dean E. McQuiddy that is an accompaniment to the Disclosure Brochure for our firm, Sawgrass Asset Management, LLC. You should have received both of these together as a complete disclosure packet. If you did not receive our Disclosure Brochure or if you should have questions about this Brochure Supplement for Mr. McQuiddy, you are welcome to contact us - our contact information is listed to the left.

Additional information about Sawgrass Asset Management, LLC and Dean E. McQuiddy are also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

### Dean E. McQuiddy, CFA

CRD#: 4373760

Year of Birth: 1961

#### EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

##### Education

1983 - University of Florida: Bachelor of Science in Finance

##### Licenses

Designations: Chartered Financial Analyst (CFA) Charterholder (Charterholder since 1986) - The CFA designation is issued by the CFA Institute. The CFA designation requires the candidate to have a bachelor's degree, 4 (four) years professional working experience in the investment field, and successfully passed the examination process. In addition, Charterholders are required to adhere to the CFA Institute Code of Ethics and Standards of Professional Conduct. More information about the CFA program is available at [www.cfainstitute.org](http://www.cfainstitute.org).

##### Business Background

01/1998 - Present.....Sawgrass Asset Management, LLC

Position: Co-Founder/Principal, Director of Equity Investments

Mr. McQuiddy's responsibilities include overall equity management with a focus on small cap investing. His duties also include formulation of investment strategies and analysis. Mr. McQuiddy serves on the Firm's management committee, equity committee, strategy committee, and best execution committee. Mr. McQuiddy is a Co-Founder and Principal. Prior to Sawgrass Asset Management, Mr. McQuiddy served as equity portfolio manager for Barnett Capital Advisors, Inc.

#### DISCIPLINARY INFORMATION

There are no legal or disciplinary events to report.

#### OTHER BUSINESS ACTIVITIES

Mr. McQuiddy is not involved in any other business activities. Full focus of his attention is directed to meeting your financial and investment needs.

#### ADDITIONAL COMPENSATION

In connection with his advisory services, Mr. McQuiddy receives no economic benefit, incentives, sales awards, prizes or bonus from any third-party organization.



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This Brochure Supplement provides information about Gale R. (Rusty) Creighton that is an accompaniment to the Disclosure Brochure for our firm, Sawgrass Asset Management, LLC. You should have received both of these together as a complete disclosure packet. If you did not receive our Disclosure Brochure or if you should have questions about this Brochure Supplement for Mr. Creighton, you are welcome to contact us - our contact information is listed to the left.

Additional information about Sawgrass Asset Management, LLC and Gale R. (Rusty) Creighton are also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

### Gale R. (Rusty) Creighton, CFA

CRD#: 4335620

Year of Birth: 1957

#### EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

##### Education

1980 - Stetson University: Bachelor of Business Administration  
1984 - University of North Florida: Master of Business Administration

##### Licenses

Designations: **Chartered Financial Analyst (CFA) Charterholder (Charterholder since 1988)** - The CFA designation is issued by the CFA Institute. The CFA designation requires the candidate to have a bachelor's degree, 4 (four) years professional working experience in the investment field, and successfully passed the examination process. In addition, Charterholders are required to adhere to the CFA Institute Code of Ethics and Standards of Professional Conduct. More information about the CFA program is available at [www.cfainstitute.org](http://www.cfainstitute.org).

##### Business Background

07/2007 - Present.....Sawgrass Asset Management, LLC  
Position: Equity Portfolio Manager

Mr. Creighton joined Sawgrass Asset Management as a large cap equity portfolio manager. He manages institutional and private client accounts and is responsible for portfolio construction and analysis. He is also a member of the equity committee.

#### DISCIPLINARY INFORMATION

There are no legal or disciplinary events to report.

#### OTHER BUSINESS ACTIVITIES

Mr. Creighton is not involved in any other business activities other than serving on the Board of Directors of CB Farms, LLC. Full focus of his attention is directed to meeting your financial and investment needs.

#### ADDITIONAL COMPENSATION

In connection with his advisory services, Mr. Creighton receives no economic benefit, incentives, sales awards, prizes or bonus from any third-party organization.



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This Brochure Supplement provides information about Liridon Gila that is an accompaniment to the Disclosure Brochure for our firm, Sawgrass Asset Management, LLC. You should have received both of these together as a complete disclosure packet. If you did not receive our Disclosure Brochure or if you should have questions about this Brochure Supplement for Mr. Gila, you are welcome to contact us - our contact information is listed to the left.

Additional information about Sawgrass Asset Management, LLC and Liridon Gila are also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

### Liridon Gila, CFA

CRD#: 5609373

Year of Birth: 1981

#### EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

##### Education

2004 - University of North Florida: Bachelor of Arts in Finance  
2006 - University of North Florida: Master of Business Administration

##### Licenses

Designations: **Chartered Financial Analyst (CFA) Charterholder (Charterholder since 2010)** - The CFA designation is issued by the CFA Institute. The CFA designation requires the candidate to have a bachelor's degree, 4 (four) years professional working experience in the investment field, and successfully passed the examination process. In addition, Charterholders are required to adhere to the CFA Institute Code of Ethics and Standards of Professional Conduct. More information about the CFA program is available at [www.cfainstitute.org](http://www.cfainstitute.org).

##### Business Background

09/2008 - Present.....Sawgrass Asset Management, LLC  
Position: Fixed Income Portfolio Manager

As a Fixed Income Portfolio Manager, Mr. Gila's responsibilities include analysis of clients' fixed income portfolios, credit research, interest rate analysis and fixed income trading. Mr. Gila is a member of the fixed income committee and strategy committee.

#### DISCIPLINARY INFORMATION

There are no legal or disciplinary events to report.

#### OTHER BUSINESS ACTIVITIES

Mr. Gila is not involved in any other business activities. Full focus of his attention is directed to meeting your financial and investment needs.

#### ADDITIONAL COMPENSATION

In connection with his advisory services, Mr. Gila receives no economic benefit, incentives, sales awards, prizes or bonus from any third-party organization.



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This Brochure Supplement provides information about Martin E. LaPrade that is an accompaniment to the Disclosure Brochure for our firm, Sawgrass Asset Management, LLC. You should have received both of these together as a complete disclosure packet. If you did not receive our Disclosure Brochure or if you should have questions about this Brochure Supplement for Mr. LaPrade, you are welcome to contact us - our contact information is listed to the left.

Additional information about Sawgrass Asset Management, LLC and Martin E. LaPrade are also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

### Martin E. LaPrade, CFA

CRD#: 4726831

Year of Birth: 1955

#### EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

##### Education

1978 - Furman University: Bachelor of Science

##### Licenses

Designations: Chartered Financial Analyst (CFA) Charterholder (Charterholder since 1989) - The CFA designation is issued by the CFA Institute. The CFA designation requires the candidate to have a bachelor's degree, 4 (four) years professional working experience in the investment field, and successfully passed the examination process. In addition, Charterholders are required to adhere to the CFA Institute Code of Ethics and Standards of Professional Conduct. More information about the CFA program is available at [www.cfainstitute.org](http://www.cfainstitute.org).

##### Business Background

01/1998 - Present.....Sawgrass Asset Management, LLC  
Position: Partner/Equity Portfolio Manager

Mr. LaPrade has been with Sawgrass since its inception in 1998. He has primary responsibility for the firm's large cap equity product, including portfolio construction and analysis. He is a member of the equity committee, strategy committee, best execution committee, and management committee. Prior to Sawgrass Asset Management, Mr. LaPrade served as equity portfolio manager for Barnett Capital Advisors, Inc.

#### DISCIPLINARY INFORMATION

There are no legal or disciplinary events to report.

#### OTHER BUSINESS ACTIVITIES

Mr. LaPrade is not involved in any other business activities. Full focus of his attention is directed to meeting your financial and investment needs.

#### ADDITIONAL COMPENSATION

In connection with his advisory services, Mr. LaPrade receives no economic benefit, incentives, sales awards, prizes or bonus from any third-party organization.



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This Brochure Supplement provides information about Patrick A. Riley that is an accompaniment to the Disclosure Brochure for our firm, Sawgrass Asset Management, LLC. You should have received both of these together as a complete disclosure packet. If you did not receive our Disclosure Brochure or if you should have questions about this Brochure Supplement for Mr. Riley, you are welcome to contact us - our contact information is listed to the left.

Additional information about Sawgrass Asset Management, LLC and Patrick A. Riley are also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

### Patrick A. Riley, CFA

CRD#: 4726836

Year of Birth: 1961

#### EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

##### Education

1989 - Marshall University: Bachelor of Business Administration  
1989 - Auburn University: Master of Business Administration

##### Licenses

Designations: Chartered Financial Analyst (CFA) Charterholder (Charterholder since 1996) - The CFA designation is issued by the CFA Institute. The CFA designation requires the candidate to have a bachelor's degree, 4 (four) years professional working experience in the investment field, and successfully passed the examination process. In addition, Charterholders are required to adhere to the CFA Institute Code of Ethics and Standards of Professional Conduct. More information about the CFA program is available at [www.cfainstitute.org](http://www.cfainstitute.org).

##### Business Background

01/1998 - Present.....Sawgrass Asset Management, LLC  
Position: Partner/Equity Portfolio Manager

Mr. Riley has been with Sawgrass since its inception in 1998. He has responsibility for the equity portfolio management and analysis, principally with the Firm's Small Cap Equity products. He is a member of the equity committee, operating committee, strategy committee, and management committee. Prior to Sawgrass Asset Management, Mr. Riley served as small cap equity manager for Barnett Capital Advisors, Inc.

#### DISCIPLINARY INFORMATION

There are no legal or disciplinary events to report.

#### OTHER BUSINESS ACTIVITIES

Mr. Riley is not involved in any other business activities. Full focus of his attention is directed to meeting your financial and investment needs.

#### ADDITIONAL COMPENSATION

In connection with his advisory services, Mr. Riley receives no economic benefit, incentives, sales awards, prizes or bonus from any third-party organization.





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This Brochure Supplement provides information about William M. (Marc) Davis that is an accompaniment to the Disclosure Brochure for our firm, Sawgrass Asset Management, LLC. You should have received both of these together as a complete disclosure packet. If you did not receive our Disclosure Brochure or if you should have questions about this Brochure Supplement for Mr. Davis, you are welcome to contact us - our contact information is listed to the left.

Additional information about Sawgrass Asset Management, LLC and William M. (Marc) Davis are also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

### William M. (Marc) Davis, CFA

CRD#: 2796920

Year of Birth: 1973

#### EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

##### Education

1996 - Wake Forest University: Bachelor of Arts in Economics  
2001 - Wake Forest University: Master of Business Administration in Finance

##### Licenses

Designations: Chartered Financial Analyst (CFA) Charterholder (Charterholder since 2002) - The CFA designation is issued by the CFA Institute. The CFA designation requires the candidate to have a bachelor's degree, 4 (four) years professional working experience in the investment field, and successfully passed the examination process. In addition, Charterholders are required to adhere to the CFA Institute Code of Ethics and Standards of Professional Conduct. More information about the CFA program is available at [www.cfainstitute.org](http://www.cfainstitute.org).

##### Business Background

06/2001 - Present.....Sawgrass Asset Management, LLC  
Position: Equity Portfolio Manager

Mr. Davis serves as a portfolio manager for various equity portfolios at Sawgrass Asset Management. He is primarily responsible for quantitative and fundamental research and serves on the equity committee, and sales and marketing committee.

#### DISCIPLINARY INFORMATION

There are no legal or disciplinary events to report.

#### OTHER BUSINESS ACTIVITIES

Mr. Davis is not involved in any other business activities. Full focus of his attention is directed to meeting your financial and investment needs.

#### ADDITIONAL COMPENSATION

In connection with his advisory services, Mr. Davis receives no economic benefit, incentives, sales awards, prizes or bonus from any third-party organization.

